

Standard Operating Procedure: CampDoc User Guide

Youth Compliance

As of 2/07/2024

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GENERAL INFORMATION

UW System for registration of participants to sponsored camps. Program sessions are uploaded to CampDocs every Monday and Thursday from YARS to avoid duplicate entry into the two systems.

System will not be charging UWGB for use until 2026.

CampDoc allows us to make some edits but we cannot change dates.

Program Functions

- Participant Registration
- Participant Health Log
- eMAR
- Attendance Check In/Out
- Finances (reflects participant payments)

Program Details

Registering Camp Sessions	Camp Programs are entered into <u>YARS</u> , and then individual Camp Sessions dates are added to the program. The <u>Sessions</u> are uploaded to CampDocs. CampDoc does not allow you to manually add a session in CampDoc. An alternative option allows us to send our CampDoc Rep the info to set up a session.
Closed Session	The public would not be able to see a camp session ONLY if you add a Close Date in YARS that is past; this automatically locks the session. Example: Today is 11/01/2023, enter Close Date as 10/31/2023 This feature allows you to send a direct registration link to the participant group who would then access CampDoc with the link.
Private Session	There is no mechanism to set up a camp that is only open to certain participants, e.g. Oneida Camps. However, you can set up to have a Direct Registration link. This link can be sent to participants to register, but the camp is still open to anybody. You'll have to remove a participant from the registration who registers that is not part of the group.
Time Slots	Camps that have multiple sessions on the same date, you can list out the sessions using different time slots. If you have the same camp but different dates, these sessions will be listed separately within CampDoc.

At beginning of each year, Camp Office should work with Pre-College Liaison. Obtain last year list from Camp Doc prior to adding to YARS to ensure program name consistency.

CampDoc Support

The support contact may be reached by email at: accounts@campdoc.com.

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ADMINISTRATOR FUNCTIONS

The Camp Director completes the following functions

- Review sessions for accuracy (from YARS download)
- Create Profiles
- Register Participants/Providers
- Assign Provider Roles
- Assign Provider Administrative Access (only to approved individuals)
- Pull Reports (rosters, medication lists, etc)
- Facilitate registration payments

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Review Sessions

The Camp Director or Project Organizer should review uploaded sessions to confirm the accuracy. To make changes, contact the CampDoc Rep at accounts@campdoc.com.

1. Login to CampDoc
2. Select Groups/Registration Set Up to review sessions uploaded from YARS, from the CampDoc Menu Bar, Select *Groups/Registration Set Up*

Profiles

Groups

Roster / Registrations

Registration Setup

3. Review Sessions to accuracy
There are some changes allowable in the system. If unable to make changes, contact the CampDoc Rep at accounts@campdoc.com.

Name	Start Date	End Date	Capacity
2024 » Summer Camp Preview Day, March 15 (3rd-8th graders) 9am-2pm- MARINETTE	Mar 15, 2024	Mar 15, 2024	0/30
2024 » Summer Camp Preview Day, March 22 (3rd-8th graders) 9am-2pm- SHEBOYGAN	Mar 22, 2024	Mar 22, 2024	0/30
2024 » Summer Camp Preview Day, March 29 (3rd-8th graders) 9am-2pm- MANITOWOC	Mar 29, 2024	Mar 29, 2024	0/30

University of Wisconsin Green Bay - Summer Camps » Commuter »
 2024- UWGB Summer Camp Preview Day » 2024 »
Summer Camp Preview Day, March 15 (3rd-8th graders) 9am-2pm- MARINETTE

Enrollment Custom Text Add-Ons Coupons

Update details for Summer Camp Preview Day, March 15 (3rd-8th graders) 9am-2pm- MARINETTE below. You may limit capacity, enable a waitlist, restrict enrollment based on age, or limit enrollment to specific dates.

Tuition \$ 30.00 Deposit \$ 30.00 General Ledger Code SCPD24MRT

Description
 The UWGB Camps & Youth Programming Office would host this event and provide an engaging, enriching, and fun-filled day for youth to sample camp inspired offerings. The day would be specifically tailored to provide youth

Limited Capacity Capacity 30 Allow Waitlist

Restrict Age
 Youngest 8 Oldest 15

Filter Start 3rd Grade Filter End 8th Grade

Restrict Enrollment Dates
 All registration times are in the Central timezone for this organization

Registration Opens Jan 23 2024 Time 12:00 PM
 Registration Closes Mar 8 2024 Time Hour Min AM/PM

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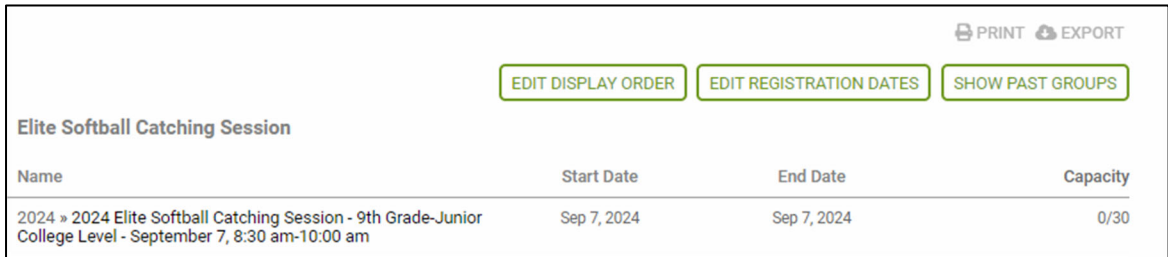
Change/Cancel Sessions

Not every session will result in a viable program. Some sessions will need to be changed – e.g. dates or times, and some will need to be cancelled.

- Select Groups / Registration Setup



- Scroll down using left arrow on the right to locate program



- Double click on session to open
- Make edits to the following fields

Tuition

Deposit

General Ledger Code

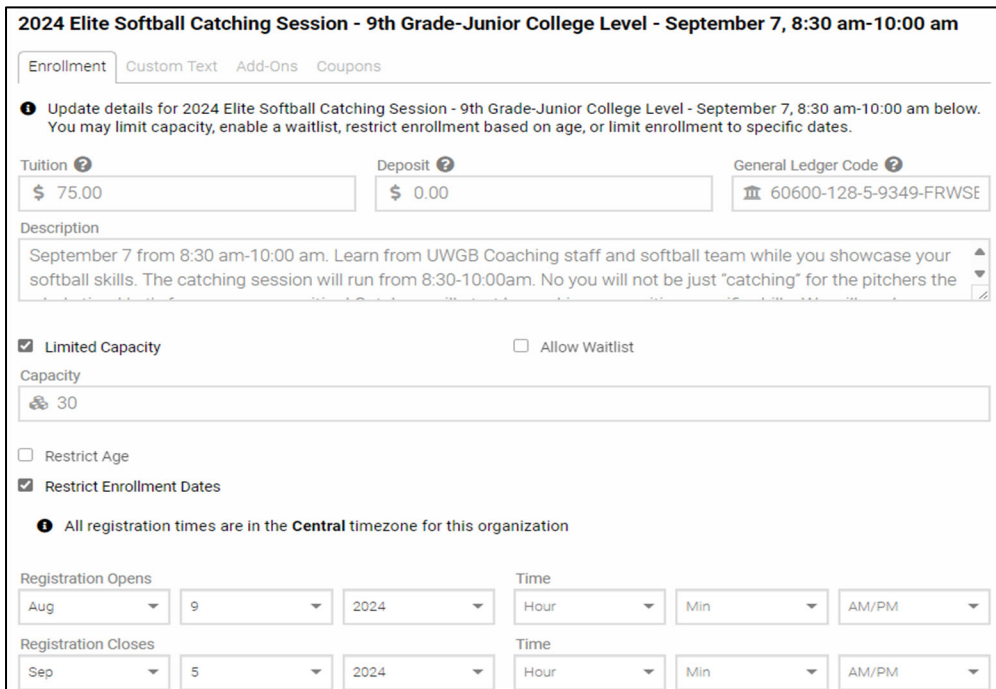
Description

Capacity Limit Number

Allow Waitlist Registration (if full)

Registration Open/Closes Dates

Changes to Program/Session Name must be made by **CampDoc Support staff**.



2024 Elite Softball Catching Session - 9th Grade-Junior College Level - September 7, 8:30 am-10:00 am

Enrollment Custom Text Add-Ons Coupons

Update details for 2024 Elite Softball Catching Session - 9th Grade-Junior College Level - September 7, 8:30 am-10:00 am below. You may limit capacity, enable a waitlist, restrict enrollment based on age, or limit enrollment to specific dates.

Tuition \$ 75.00 Deposit \$ 0.00 General Ledger Code 60600-128-5-9349-FRWSE

Description
September 7 from 8:30 am-10:00 am. Learn from UWGB Coaching staff and softball team while you showcase your softball skills. The catching session will run from 8:30-10:00am. No you will not be just "catching" for the pitchers the

Limited Capacity Allow Waitlist

Capacity
30

Restrict Age Restrict Enrollment Dates

All registration times are in the **Central** timezone for this organization

Registration Opens
Aug 9 2024 Hour Min AM/PM

Registration Closes
Sep 5 2024 Hour Min AM/PM

- Select SAVE

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Create a User Profile

All participants and providers (staff) must have a profile set up before they can register for a camp session.

The Administrator must assign a camp session to a provider (staff).

- Select Profile
- Select Create Profile
- Add individual details

Note: Although not required, entering DOB avoids duplicate entries. Alternatively, or in addition to, you may provide an identifier (if your registration software provides one) on your import spreadsheet.

- Select CONTINUE

The image contains two screenshots of the CampDoc software interface. The top screenshot shows the 'Profiles' section with a sidebar menu on the left containing 'Profiles & Reports', 'Groups', 'Finances', 'Protection Plan', 'Medical Supplies', and 'Health Log'. The 'Create Profile' option is highlighted in the sidebar. A list of profiles is displayed in the center, including 'Abbey, Bill' (DOB: Aug 14, 2003), 'Acton, Nancy' (DOB: Nov 9, 2007), 'Adams, Gregory' (DOB: Aug 15, 2009), 'Adams, Paul' (DOB: Jan 1, 2009), and 'Adams, Stephen' (DOB: Mar 1, 2010). The right side of the interface shows a 'Default List' dropdown set to 'Patients (current)' and a 'Default Display' dropdown set to 'Registrations'. Below this is a 'LIST BUILDER' section with a note: 'Create a custom list of profiles by adding conditions to the list builder below. You may filter by demographic data, users, registrations, notes, review status, completion status, as well as allergies, medications and health profile questions.' There are two filter conditions: 'Registration Type is Patient' and 'Profile Status isn't Past'. The bottom screenshot shows the 'Create Profile' form. It has a sidebar with 'Create Profile' highlighted. The form fields are: 'First Name' (Jamie), 'Middle Name' (empty), 'Last Name' (Smith), 'Sex' (Female), and 'Date of Birth' (Month, Day, Year). A red arrow points to the 'CONTINUE' button at the bottom right of the form.

This takes you to the users profile where you can add user to a camp session. See Participant Registration or Provider Registration for next steps.

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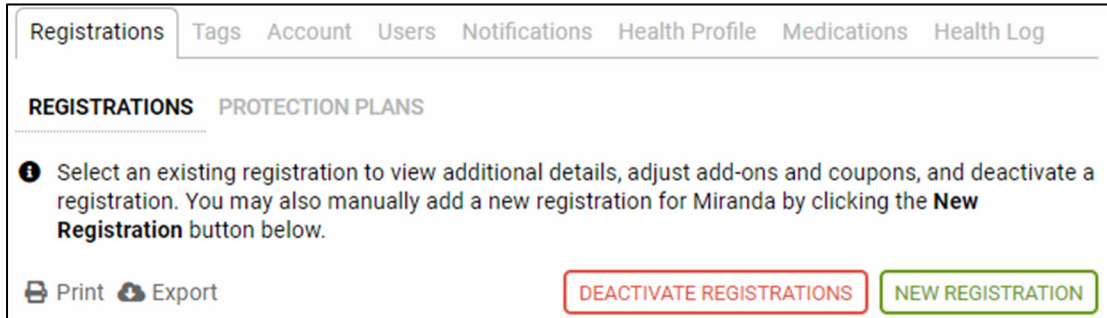
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Participant Registration

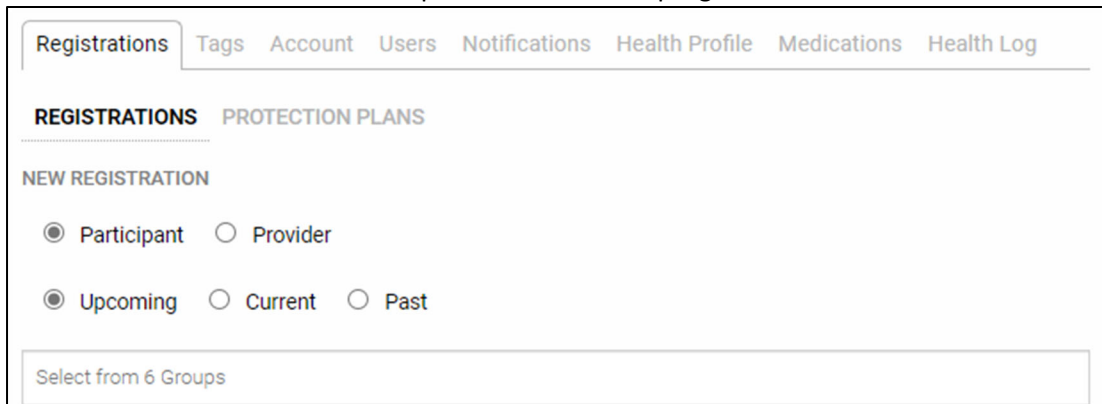
Camp Office may register a participant to a specific camp session. Participant must have a profile set up. Otherwise, create a profile prior to this step.

- Open participant profile
- Select REGISTRATION Tab
- Select NEW REGISTRATION



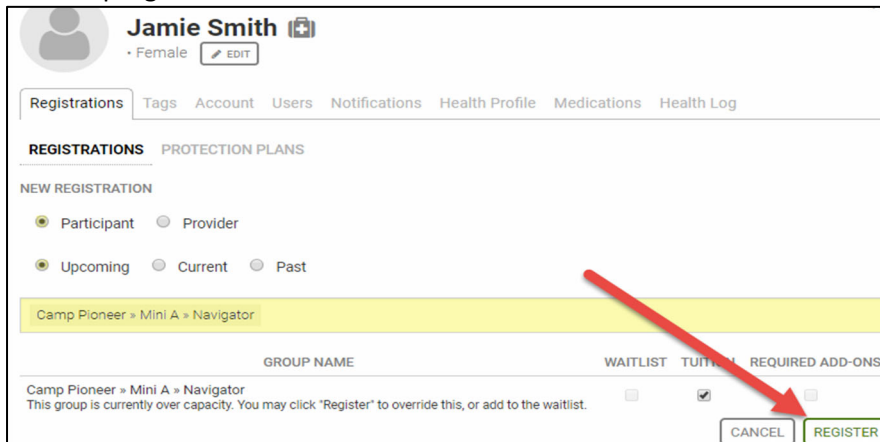
The screenshot shows the 'Registrations' tab selected in the top navigation bar. Below the navigation bar, there are tabs for 'REGISTRATIONS' and 'PROTECTION PLANS'. A message icon with an 'i' is followed by text: 'Select an existing registration to view additional details, adjust add-ons and coupons, and deactivate a registration. You may also manually add a new registration for Miranda by clicking the **New Registration** button below.' At the bottom of the page, there are 'Print' and 'Export' icons on the left, and two buttons: 'DEACTIVATE REGISTRATIONS' (highlighted in red) and 'NEW REGISTRATION' (highlighted in green).

- Check the box to select **Participant**
- Click in SELECT FROM GROUPS to open list of available programs



The screenshot shows the 'NEW REGISTRATION' form. The 'REGISTRATIONS' tab is selected. Below it, there are radio buttons for 'Participant' (selected) and 'Provider'. Below that, there are radio buttons for 'Upcoming' (selected), 'Current', and 'Past'. At the bottom, there is a dropdown menu labeled 'Select from 6 Groups'.

- Click on program and REGISTER button



The screenshot shows the profile of 'Jamie Smith' (Female) with an 'EDIT' button. The 'REGISTRATIONS' tab is selected. Below it, there are radio buttons for 'Participant' (selected) and 'Provider'. Below that, there are radio buttons for 'Upcoming' (selected), 'Current', and 'Past'. A yellow highlighted row shows 'Camp Pioneer » Mini A » Navigator'. Below this, there is a table with columns: 'GROUP NAME', 'WAITLIST', 'TUITION', and 'REQUIRED ADD-ONS'. The row for 'Camp Pioneer » Mini A » Navigator' has a checkbox for 'WAITLIST' (unchecked), a checkbox for 'TUITION' (checked), and a checkbox for 'REQUIRED ADD-ONS' (unchecked). Below the table, there is a message: 'This group is currently over capacity. You may click "Register" to override this, or add to the waitlist.' At the bottom right, there are 'CANCEL' and 'REGISTER' buttons. A red arrow points to the 'REGISTER' button.

Participant must have an **authorized user** added to their profile to complete their forms. See *Participant Add Authorized User* section for next steps.

Add any necessary **coupons/scholarships** and add-ons using the *Participant Add Scholarship* section.

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Participant: Remove a Registration Program

Participant may request to be removed from a Camp. Camp Director will determine if a refund is available. **Deactivating a Registration will automatically credit the participants account** (you will not need to complete a refund)

- Open participant profile
- Select REGISTRATION Tab
- Select DEACTIVATE REGISTRATIONS

Registrations Tags Account Users Notifications Health Profile Medications Health Log

REGISTRATIONS PROTECTION PLANS

i Select an existing registration to view additional details, adjust add-ons and coupons, and deactivate a registration. You may also manually add a new registration for Miranda by clicking the **New Registration** button below.

Print Export

DEACTIVATE REGISTRATIONS **NEW REGISTRATION**

- Click on Program Registration to be Deactivated
- Enter a Cancellation Fee (determined by Camp Director if participant will receive a refund). If participant is selecting a new program, generally there is no cancellation fee and the participant will receive a credit. This credit to their account will be used to cover the registration fee of the new program you will sign them up for. If no new program and refund is to be provided, enter a Cancellation Fee before you click SUBMIT or see *Participant Refund Section*.

	NAME	DATE	TUITION	ADJUSTMENTS	CANCELLATION FEE
<input type="checkbox"/>	2024 » Elite Softball Outfield Session - 9th Grade-Junior College Level - September 7, 1:00 - 3:00 pm	09/07/2024 - 09/07/2024	\$85.00	\$0.50	\$
<input type="checkbox"/>	2024 » Elite Softball Catching Session - 9th Grade-Junior College Level - September 7, 8:30 am-10:00 am	09/07/2024 - 09/07/2024	\$75.00	\$0.50	\$
<input type="checkbox"/>	2024 » Elite Softball Hitting Session - 9th Grade-Junior College Level - September 7, 10:30 am - 12:30 pm	09/07/2024 - 09/07/2024	\$85.00	\$0.00	\$
Total			\$0.00	\$0.00	\$0.00

CANCEL **SUBMIT**

- Select SUBMIT

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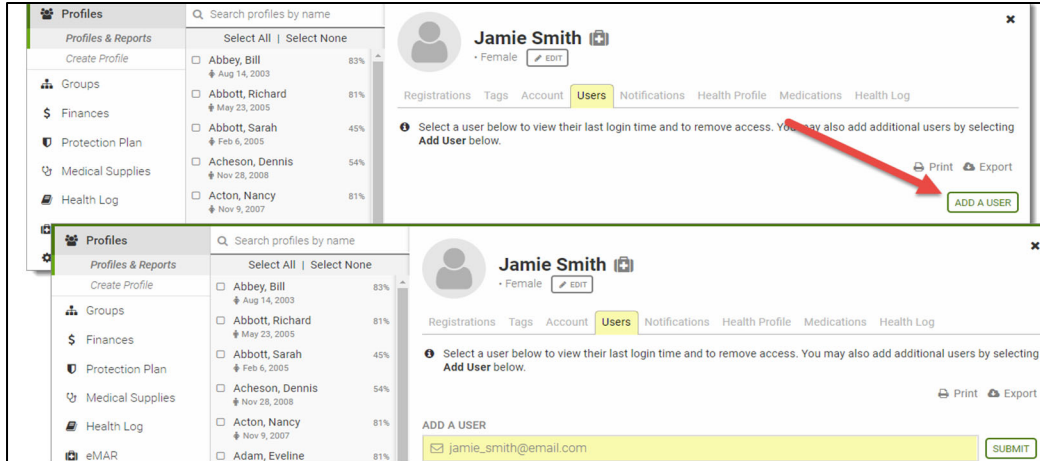
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Participant: Add Authorized User

An authorized user is required for every participant who will be the parent/guardian to complete the participants forms.

- Open participant profile
- Select USERS Tab
- Click ADD A USER
- Type in authorized users email address
- Click SUBMIT



Participant: Add Scholarship

Add a line item for participant within CampDoc.

- Open participant's profile
- Select ADD LINE ITEM
- In submenu, select MISCELLANEOUS
- In Description box, add a description of the scholarship. You can standardize Miscellaneous item descriptions by creating presets in Settings.
- Enter in AMOUNT box a negative number that will be subtracted from the Balance of the account.
- Select SUBMIT

Participant: Demographic Changes

Make changes to a participants demographic information.

- Open participant's profile
- Select EDIT underneath participants name
- Select ACCEPT

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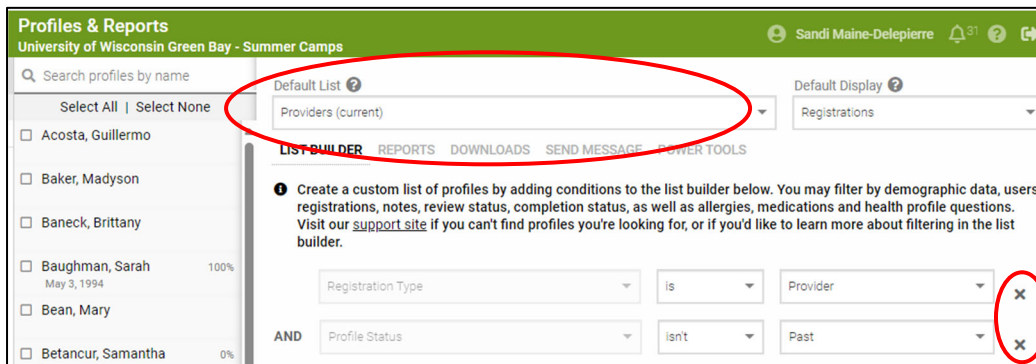
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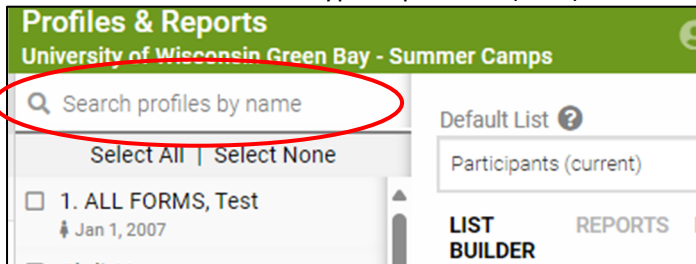
Provider/Staff Registration

This action you will “assign” a provider/staff person to a specific camp session. CampDoc lingo refers to registration for both participants and providers. Provider must have a profile set up. Otherwise, create a profile prior to this step.

- Open Profiles / Profiles & Reports
- Remove conditions (right of screen) to clear so that all providers will be listed
Click on both “x” to remove the conditions
- Select DEFAULT LIST and select Providers



- Move to SEARCH box and type in provider (staff) name



- Double click on provider name to open their profile
- Select NEW REGISTRATION
- Check the box to select **Provider**
- Select Upcoming
- Select from Groups
May consider adding all summer programs by selecting UWGB Summer Programs (which is the group that all camp sessions are linked to). Sub-groups are Commuter or Residential.
- Scroll through list to locate camp session to register provider to
- Click on the camp session to select
- Select REGISTER

Next, you must **assign a role to the provider** to provide permission for them to conduct functions during the camp session, such as check in/out participants to the camp session each day and/or record medication dispensed using the eMAR Section.

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REGISTRATIONS PROTECTION PLANS

NEW REGISTRATION

Participant **Provider**

Upcoming Current Past

Select from 12 Groups

Provider/Staff: Assign a Provider Role

This action you will “assign” a provider/staff person to a specific camp session. Staff may be granted the roles of

- Camp Director/Health Supervisor
- Camp Staff/Volunteer
- Check In Staff
- Primary Admin

- Open Profiles / Profiles & Reports
- Remove conditions (right of screen) to clear so that all providers will be listed
Click on both “x” to remove the conditions
- Select DEFAULT LIST and select Providers

Profiles & Reports
University of Wisconsin Green Bay - Summer Camps

Search profiles by name

Select All | Select None

Default List **Providers (current)** Default Display Registrations

LIST BUILDER REPORTS DOWNLOADS SEND MESSAGE POWER TOOLS

Create a custom list of profiles by adding conditions to the list builder below. You may filter by demographic data, users, registrations, notes, review status, completion status, as well as allergies, medications and health profile questions. Visit our [support site](#) if you can't find profiles you're looking for, or if you'd like to learn more about filtering in the list builder.

Registration Type is Provider **x**

AND Profile Status isn't Past **x**

85 Profiles

ADD CONDITION SAVE LIST RESTORE DEFAULTS

- In List Builder Menu, select POWER TOOLS
- Select MANAGE PERMISSIONS

Profiles

Profiles & Reports
Create Profile

Groups

Finances

Protection Plan

Medical Supplies

Health Log

Search profiles by name

Select All | Select None

Adamson, John
Jan 1, 1979

Black, Ron
Jul 7, 1998

Bradley, James
Jan 1, 1959

Cagney-Wagner, James

Calavari, Stacy

Default List **Providers (current)** Default Display Registrations

POWER TOOLS

UPDATE REVIEWS UPDATE TAGS **MANAGE PERMISSIONS** HEALTH LOG ENTRIES

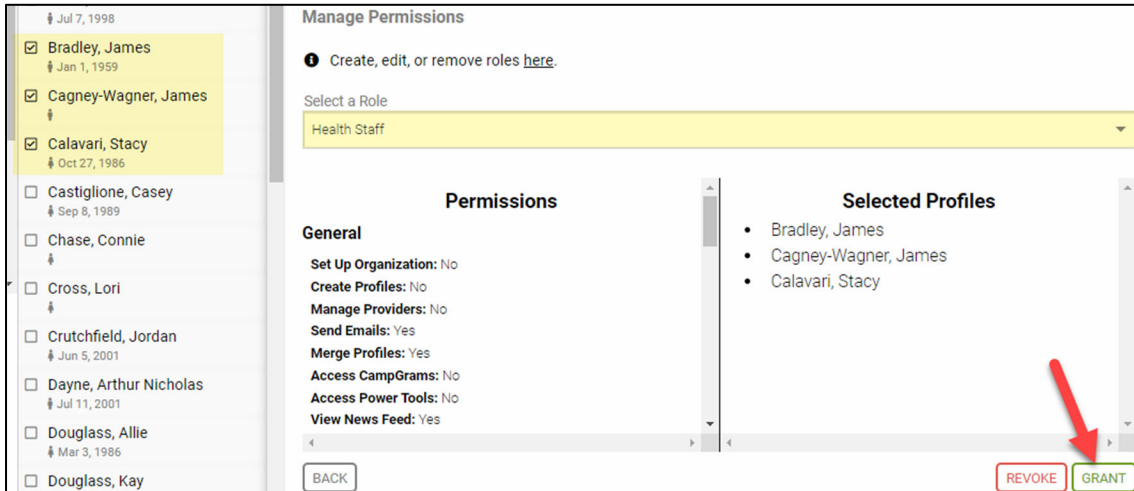
51 Profiles

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- Return to Profile List and scroll to locate name of each provider you want to assign a role to
Click on the checkbox next to their name

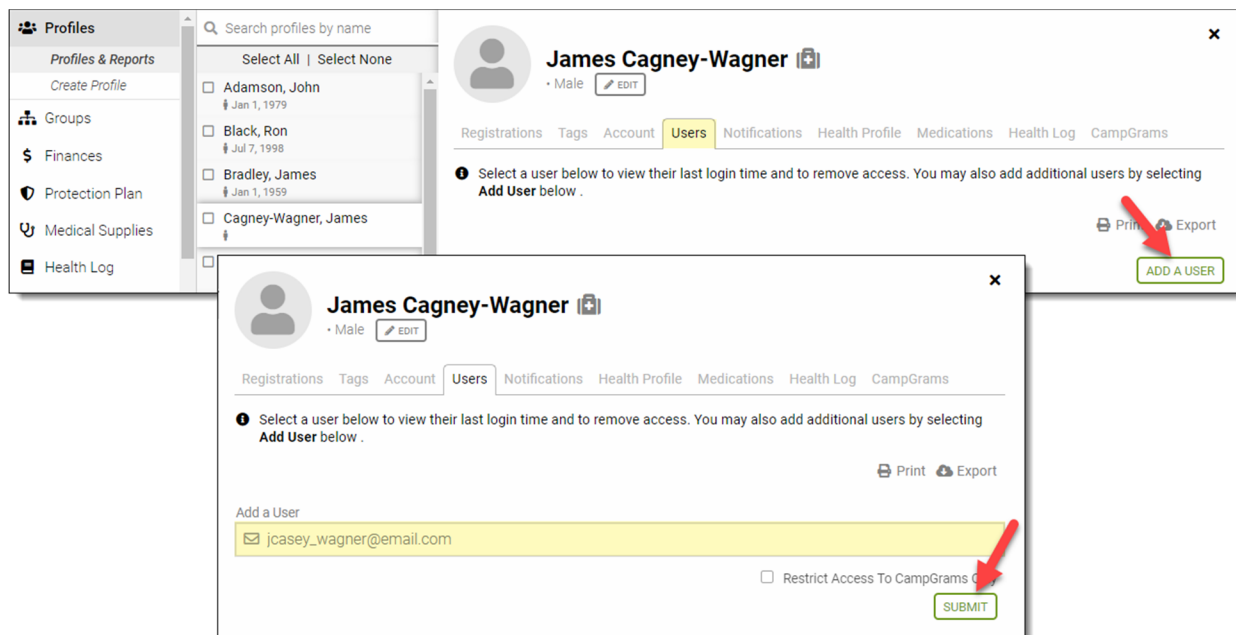


- Select GRANT
You may need to select another role and GRANT permission, such as Health Supervisor

Provider/Staff: Add Authorized User Email Address

Like a participant, every provider/staff must have a listed authorized user email address added to their profile.

- Open provider profile
- Select USERS Tab
- Click ADD A USER
- Type in authorized users email address
- Click SUBMIT



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REPORTS & FORMS

Create QR Code for Registration/Marketing

To create a registration QR Code for participants, complete the following:

- On Google – search for QRCode Monkey
- Paste URL
- Create QR Code
- Download PNG file
- Open download PNG file and copy
- Send downloaded file or copy of QR Code to Camp Director to place in marketing materials

Authorization Release

To print a participants signed authorization/release:

- Select Profiles / Profiles & Reports
- Scroll to selected participant; double click to open
- Select HEALTH PROFILE tab
- Scroll to Authorizations
- Select either PRINT or EDIT

The screenshot displays the 'Health Profile' tab in the CampDoc system. At the top, there are navigation tabs: Registrations, Tags, Account, Users, Notifications, Health Profile (selected), Medications, and Health Log. Below the tabs, there is a 'Health Profile Locked' status with an 'UNLOCK' button. To the right, there are options for 'Blank Form', 'Print', and 'Export'. A legend indicates: a red circle for 'Incomplete', a clock for 'Expired', and a green checkmark for 'Complete'. The main content area lists various profile sections, each with a green checkmark and 'Print' and 'Edit' icons:

- » **General Information** (Print, Edit)
- » **Emergency Contacts** (Print, Edit)
- » **Allergies** (Print, Edit)
- » **Medications** (Print, Edit)
- » **Health History** (Print, Edit)
- » **Immunizations** (Print, Edit)
- » **Authorizations** (Print, Edit)
- » **Pick Up Authorization** (Print, Edit)
- » **Travel** (Print, Edit)

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Health Forms

To print a health form for a participant who may need to fill out a hard copy and return. Participant must be registered to a camp session group.

Blank Health Form

1. Select Profiles / Profiles & Reports
2. Remove previous LIST BUILDER settings by selecting the "X" to remove

3. Search on participant name

4. Click on participant name
5. Select Health Profile

6. Click on BLANK FORM to open

7. Select Open File (top right to download PDF) and Print

Health Incident Report

To view first aid or entries of health incidents.

1. Select Health Log / View
2. Review or export to excel

Date/Time	Location	Incident Type	Provider
07/31/2024 09:04 AM		Other	Maritza Gonzalez
07/25/2024 08:00 PM		Abdominal Pain	Trinity Mallek
07/25/2024 07:58 PM		Allergic Reaction	Trinity Mallek

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Reports

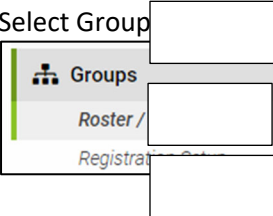
CampDoc provides functionality to run reports on many different factors.

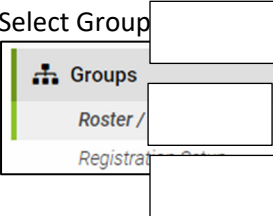
Health Reports

See Health Form section.

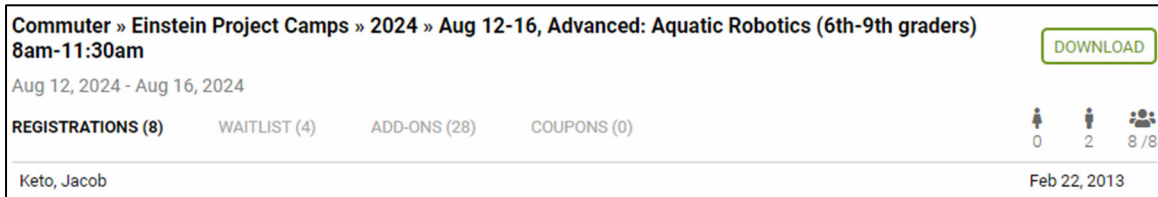
Participant List per Program

You'll have to do this for every program you want to create a list for. The screen will list the participant numbers as well so a formal excel report probably isn't necessary for gathering participant data.

1. Select Group  Registration



2. Scroll down using left arrow bar to locate program

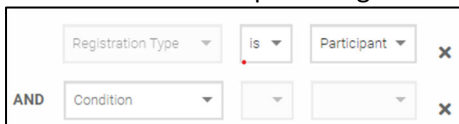


3. Select DOWNLOAD to export to excel

Participant and Program List

For a report by camp with all participants and the program attended you will have to build a custom report.

1. Select Profiles/ LIST BUILDER
2. Add conditions for report: Registration Type IS Participant



3. Select REPORTS. Report Type = CSV
4. Select EXPORT and name your report
5. Select DOWNLOAD
6. Select Fetch New Reports
7. Download into Excel

Participant List - Health Profile Completion

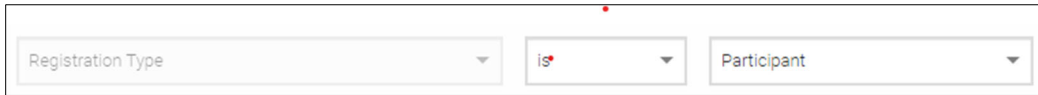
For a report by camp with all participants and the program attended who may have been registered for a camp but have not completed their tasks (e.g. health profile).

1. Select Profiles/ LIST BUILDER
2. Add conditions for report: Registration Type IS Participant

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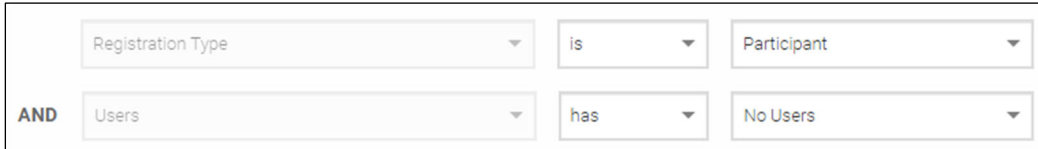
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A screenshot of a filter condition in a software interface. It consists of three dropdown menus: "Registration Type", "is", and "Participant".

Add condition: USER has NO USERS



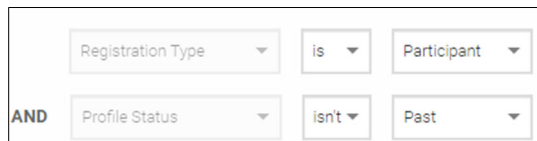
A screenshot showing two filter conditions connected by an "AND" operator. The first condition is "Registration Type is Participant". The second condition is "Users has No Users".

3. Select REPORTS. Report Type
4. Change Format = CSV
5. Select EXPORT and name your report
6. Select DOWNLOAD and Select Fetch New Reports
7. Download into Excel

Medication List Report

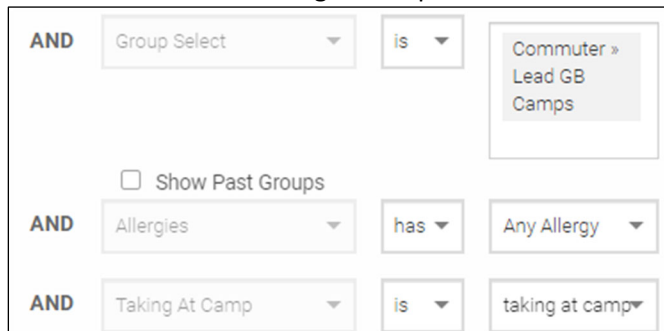
To view participants requiring medication to be dispensed during camp program.

1. Select Profiles / Profiles & Reports / List Builder
2. Add conditions for report: Registration Type IS Participant
 - Registration Type is Participant
 - Profile Status isn't Past



A screenshot showing two filter conditions connected by an "AND" operator. The first condition is "Registration Type is Participant". The second condition is "Profile Status isn't Past".

3. Select ADD CONDITION
 - Select Registration/Group Select is "enter program name"
Drill down specific allergies/medications only use the following (otherwise skip to encompass all of the participants for this camp)
 - Select Allergies has Any Allergy
 - Select Medication is Taking at Camp



A screenshot showing three filter conditions connected by "AND" operators. The first condition is "Group Select is Commuter » Lead GB Camps". The second condition is "Allergies has Any Allergy". The third condition is "Taking At Camp is taking at camp". There is also a checkbox labeled "Show Past Groups" which is currently unchecked.

4. Select REPORTS. Report Type = CSV
5. Select EXPORT and name your report
6. Select DOWNLOAD
7. Select Fetch New Reports
8. Download into Excel

Standard Operating Procedure: CampDoc User Guide

Youth Compliance

As of 2/07/2024

Check In/Out Report

To view participants requiring medication to be dispensed during camp program.

1. Select Profiles / Profiles & Reports / List Builder
2. Add conditions for report: Registration Type IS Participant
 - Registration Type is Participant
 - Profile Status isn't Past

A screenshot of a filter configuration interface. It shows two conditions connected by 'AND'. The first condition is 'Registration Type' with a dropdown arrow, followed by 'is' with a dropdown arrow, and 'Participant' with a dropdown arrow. The second condition is 'Profile Status' with a dropdown arrow, followed by 'isn't' with a dropdown arrow, and 'Past' with a dropdown arrow.

3. Select ADD CONDITION
 - Select Registration/Group Select is "enter program name"

A screenshot of a filter configuration interface. It shows a condition 'AND' followed by 'Group Select' with a dropdown arrow, 'is' with a dropdown arrow, and a dropdown menu with options: 'Commuter >', 'Lead GB', and 'Camps'.

4. Select REPORTS. Select STANDARD
5. Report Type = CSV
6. Select EXPORT and name your report
7. Select DOWNLOAD
8. Select Fetch New Reports
9. Download into Excel

Custom Report

1. Select Profiles/ LIST BUILDER
2. Select Profiles / Profiles & Reports / List Builder
3. Add conditions for report: Registration Type IS Participant
 - Registration Type is Participant
 - Profile Status isn't Past (unless you want a list from a past camp program)

A screenshot of a filter configuration interface. It shows two conditions connected by 'AND'. The first condition is 'Registration Type' with a dropdown arrow, followed by 'is' with a dropdown arrow, and 'Participant' with a dropdown arrow. The second condition is 'Profile Status' with a dropdown arrow, followed by 'isn't' with a dropdown arrow, and 'Past' with a dropdown arrow.

4. Select ADD CONDITION
 - Select Registration/Group Select is "enter program name"

A screenshot of a filter configuration interface. It shows a condition 'AND' followed by 'Group Select' with a dropdown arrow, 'is' with a dropdown arrow, and a dropdown menu with options: 'Commuter >', 'Lead GB', and 'Camps'.

Condition Parameter Examples

Category	Description	Notes
Demographics		
Users	Email, Last access date	
Registrations	Program Name Start Type	Registration Type is either Participant or Provider (staff)
	Registration Date	Use this condition for dates on when participants registered
	Group Select	Use Group Select to report on a specific Camp

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Category	Description	Notes
Health Profile	Completion Status Percent completed Date completed	
Allergies/Medication		
General	Ethnicity, Gender	
Finance/Attendance		

5. Select REPORTS. Select STANDARD

Report Type	Description
All Notifications	
All Profiles	
All Registrations	For Roster reports
Check In Report	For check in reports

Select CSV (not PDF) to get an excel report; otherwise you'll receive multiple PDF for each participant

6. Report Type = CSV
7. Select EXPORT and name your report
8. Select DOWNLOAD
9. Select Fetch New Reports
10. Download into Excel

Standard Operating Procedure: CampDoc User Guide

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FINANCIAL FUNCTIONS

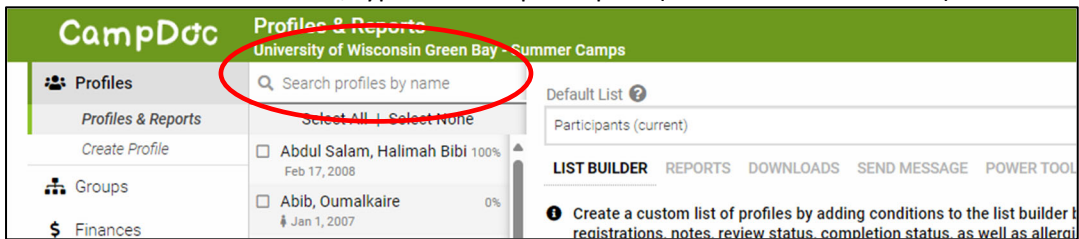
Facilitate Financial Transactions

CampDoc transfers participant registration funds once amount reaches \$500. To circumvent this, the Camp Office must request a manual pull. Currently, this is requested weekly.

Camp Office Finance Specialist processes funds through normal UWGB processes.

Refunds

- Login to Provider Portal
- Select Profile
- In middle column search bar, type name of participant (or scroll down to select)



The screenshot shows the CampDoc interface for 'University of Wisconsin Green Bay - Summer Camps'. The 'Profiles & Reports' section is active. A search bar labeled 'Search profiles by name' is circled in red. Below the search bar, there are two profile entries: 'Abdul Salam, Halimah Bibi' (100% completion, Feb 17, 2008) and 'Abib, Oumalkaire' (0% completion, Jan 1, 2007). The 'Account' tab is also circled in red in the subsequent screenshot.

- Click on participant name to open
- Select Account tab



The screenshot shows the navigation tabs for a participant profile: Registrations, Tags, Account, Users, Notifications, Health Profile, Medications, and Health Log. The 'Account' tab is circled in red.

- Click ADD LINE ITEM (lower right side)



The screenshot shows the 'Add Line Item' form with a balance of \$0.00. The form has columns for DATE, DESCRIPTION, and AMOUNT. The 'ADD LINE ITEM' button is circled in red.

- Select REFUND
- Enter amount in AMOUNT BOX



The screenshot shows the 'Add Line Item' form with the 'REFUND' option selected. The 'REFUND' option is circled in red.

- Select SUBMIT

This process takes 5-10 business to land in participant's bank account.

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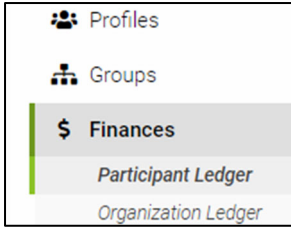
Youth Compliance

As of 2/07/2024

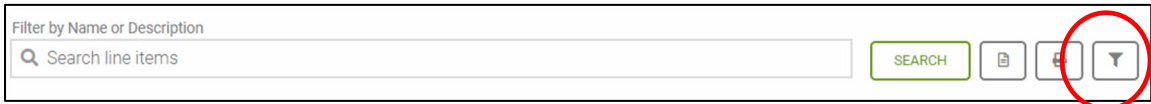
Financial Transaction Report

To view transaction details for any payments received, Camp Office may pull a report to aid in processing registration fees. You will ONLY use this function to provide a refund – deactivating a registration will automatically credit – or refund – a participants account.

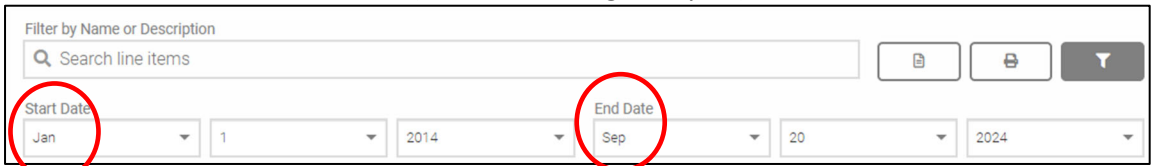
- Open CampDocs
- Select Finances / Participation Ledger



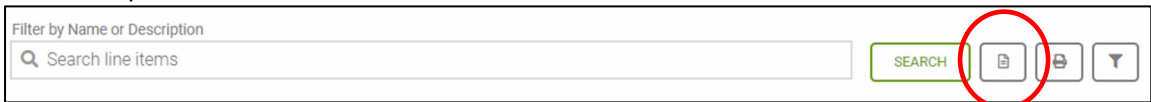
- Select Toggle Additional Filters



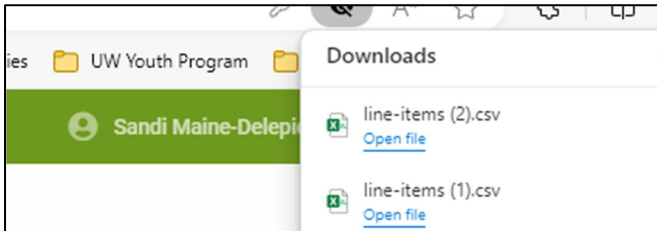
- Select START DATE and END DATE (be sure to change the year)



- Click on Export to CSV



- Open File



- Delete columns not needed for review

Example of pertinent transaction details

First Name	Last Name	Description	Amount	Processing Fees	Debit	Credit	Add-On	Registration	GL Code	Registration Active
Paxton	Wilson	[ADJUST] Registration Canceled	\$0.00					University of Wisconsin Green Bay - Summer Camps > Commuter > Oneida Camps > Einstein Project Camps > 2024 > Aug 12-16, Advanced: Aquatic Robotics (6th-9th graders) 8am-11:30am	EinsteinProject24	FALSE
Marcellus	Calhoun - Jill	[ADJUST] Registration Canceled	(\$250.00)			\$250.00		University of Wisconsin Green Bay - Summer Camps > Commuter > Einstein Project Camps > 2024 > Aug 5-9, Advanced: Animation Exploration (6th-9th graders) 12:30pm-4pm	EinsteinProject24	FALSE
Ashton	Maloney	[ADJUST] Remove Camper Insurance	(\$2.50)			\$2.50	Camper Insurance	University of Wisconsin Green Bay - Summer Camps > Commuter > Einstein Project Camps > 2024 > July 29-Aug 2, Intro. to OnShape (8th-12th graders) 8am-11:30am	EinsteinProject24	FALSE
Ashton	Maloney	[ADJUST] Remove Transaction Fee	(\$10.38)			\$10.38	Transaction Fee	University of Wisconsin Green Bay - Summer Camps > Commuter > Einstein Project Camps > 2024 > July 29-Aug 2, Intro. to OnShape (8th-12th graders) 8am-11:30am	EinsteinProject24	FALSE

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STAFF USER GUIDE

The following section provides guidance for staff during camp sessions for utilizing CampDocs. Staff should utilize CampDoc for verifying participant:

- Check In/Out List
- Recording first aid/behavior incidents
- Recording medication dispensing

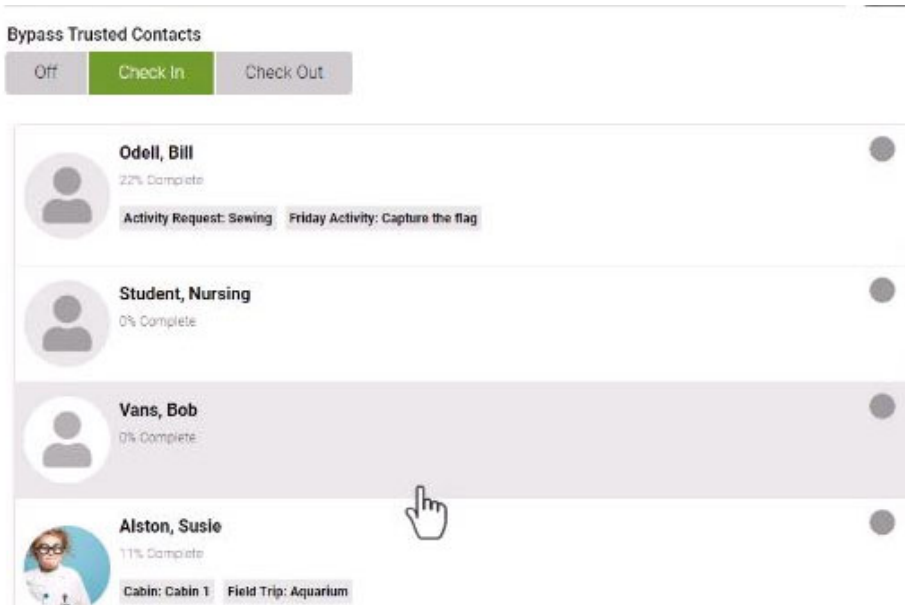
Participant Check In/Out

Staff may utilize the Attendance section to check in/out participants during the camp session. This information is contained within the Camp Office Operational Manual or within tutorial [Attendance – DocNetwork Help Center](#).

- Login to [CampDoc](#)
- Select Attendance/Check In
- Selected Saved List Arrow
- Scroll to locate Camp Name
- Select View Participant List (bottom right)
- Select Name of Participant

If circle is grey they are not checked in, if circle is green they are checked in.

- Please select **Check in** or **Check Out** (depending on the action)
- Complete for all participants attending camp for the day



Notify Camp Director of any corrections to check in/out: Camp Director will update using the select Attendance/Audit menu.

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Record First Aid Injury

Only Health Staff may utilize this feature and dispense medication or first aid treatment to participants.

- Select Health Log
- Select New
- Search for patient name
- Select participant
- Record information

Chief Complaint	What participant is being seen by Health Supervisor for
Location	Select campus location incident occurred
History	Note any pertinent information you may have on the participant. If none, note "None"
Assessment	Brief description of wound/issue
Plan	Brief record of what patient needs to do. If no follow up, note "Nothing further required"

- Select SUBMIT
- Notify Camp Director if injury is serious that warrants further documentation, notification to parent/guardian and/or a Maxient Incident Report.

Record Medication Dispensing

Only Health Staff may utilize this feature and dispense medication to participants.

Prior to Camp

Before camp, the Health Supervisor should review the participant medications that will need to be dispensed during camp to be familiar with the medication and frequency.

- Select eMAR
- View times to dispense medication to participant

During Camp

Staff will escort participant to Health Station for medication dispensing. Once participant is at the Health Station, the Health Supervisor will complete the following to dispense medication:

- Select eMAR
- Search by participant name to pull up participant profile
- Pull medication from locked medication box
- Verify medication matches what is listed in eMAR list
- Verify participant identification
- Provide medication to participant
- Select GIVE for designated participant to record the medication in CampDocs

Standard Operating Procedure: CampDoc User Guide

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Reports

Health Incident Report

To view first aid or entries of health incidents.

1. Select Health Log / View
2. Review or export to excel

The screenshot shows the 'Health Log Entries' interface for the University of Wisconsin Green Bay - Summer Camps. It includes a header with the user name 'Sandi Maine-Delepiere' and a notification bell with '31'. Below the header, there are sections for 'Lists' (with a 'New List' dropdown) and 'Profiles' (with a search bar). The main table displays three health incidents:

Date/Time	Location	Incident Type	Staff Member	Actions
07/31/2024 09:04 AM	[Redacted]	Other	Maritza Gonzalez	[Edit] [Share]
07/25/2024 08:00 PM	[Redacted]	Abdominal Pain	Trinity Mallek	[Edit] [Share]
07/25/2024 07:58 PM	[Redacted]	Allergic Reaction	Trinity Mallek	[Edit] [Share]

Medication List Report

To view participants requiring medication to be dispensed during camp program.

1. Select Profiles / Profiles & Reports / List Builder
2. Add conditions for report: Registration Type IS Participant
 - Registration Type is Participant
 - Profile Status isn't Past

Registration Type Participant Profile Status Past

3. Select ADD CONDITION
 - Select Registration/Group Select is "enter program name"
 - Select Allergies has Any Allergy
 - Select Medication is Taking at Camp

AND Show Past Groups

AND

AND

4. Select REPORTS. Report Type = CSV
5. Select EXPORT and name your report
6. Select DOWNLOAD
7. Select Fetch New Reports
8. Download into Excel

Standard Operating Procedure: CampDoc User Guide

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Check In/Out Report

To view participants requiring medication to be dispensed during camp program.

1. Select Profiles / Profiles & Reports / List Builder
2. Add conditions for report: Registration Type IS Participant
 - Registration Type is Participant
 - Profile Status isn't Past

Registration Type ▼ is ▼ Participant ▼

AND Profile Status ▼ isn't ▼ Past ▼

3. Select ADD CONDITION
 - Select Registration/Group Select is "enter program name"

AND Group Select ▼ is ▼

Commuter »
Lead GB
Camps

4. Select REPORTS. Select STANDARD
5. Report Type = CSV
6. Select EXPORT and name your report
7. Select DOWNLOAD
8. Select Fetch New Reports
9. Download into Excel

Standard Operating Procedure: CampDoc User Guide

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PARTICIPANT USER GUIDE

The Camp Office webpage that lists our camp sessions provides a link to the CampDoc portal so that parents/guardians can register their participant for a camp session.

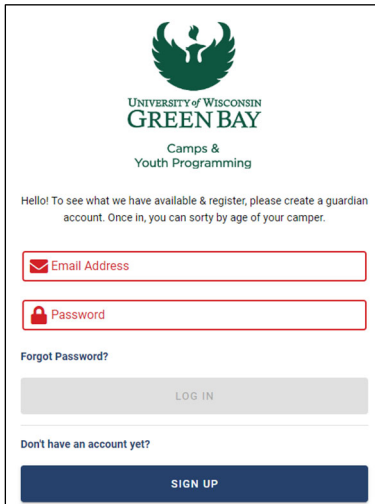
Once registration is initiated by the parent/guardian, they will receive an automatic email after a few days until they complete registration by 100%.

Registration Entry

Participants (or parent/guardian) will complete registration for each participant. A profile must be created prior to registering for a camp program.

Create a CampDoc Profile

1. Open [CampDoc Portal](#)
2. Select SIGN UP to create a participant profile



The screenshot shows the registration page for the University of Wisconsin Green Bay Camps & Youth Programming. At the top is the university logo and name. Below that is a message: "Hello! To see what we have available & register, please create a guardian account. Once in, you can sort by age of your camper." There are two input fields: "Email Address" with a red envelope icon and "Password" with a red padlock icon. Below the password field is a "Forgot Password?" link. A grey "LOG IN" button is present. At the bottom, there is a blue "SIGN UP" button and a link that says "Don't have an account yet?"

3. In the new window in the EMAIL ADDRESS BOX, type your email address
4. Click SUBMIT
5. Click the BACK TO LOGIN button
6. Go to your Email Inbox and open the CampDoc Account email sent to you
7. In the new window that appears, in PASSWORD box, type the password that you choose
Must contain at least 8 characters, both upper and lowercase letters and one number or symbol
8. Retype the password again
9. Click CONTINUE
10. A new page will open prompting you to add the participants demographic information

Register for a Camp

1. Open [CampDoc Portal](#)
2. Click REGISTER FOR A NEW SESSION
3. Check the box to select the session(s) for which you want to register your participant to
4. Click CONTINUE
5. Follow any prompts to complete registration

Complete Authorizations & Health Profile

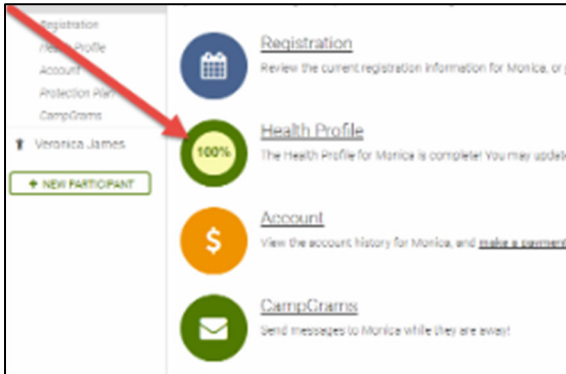
1. Open [CampDoc Portal](#)

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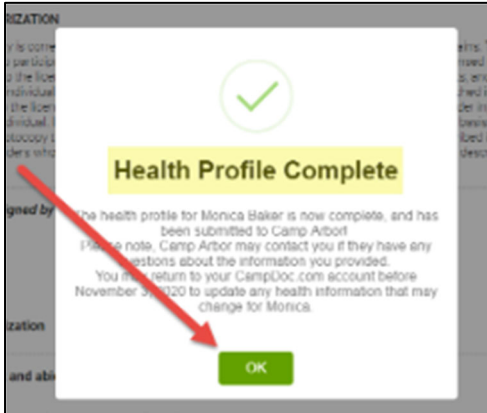
Youth Compliance

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- Click the name of participant you want to work on (you may have more than one child to register)
- Click HEALTH PROFILE



- Complete any fields outlined in red
- On lower-right side of page, click NEXT STEP
- Repeat Steps 3-5 until all the steps are complete



Health Profile sections:

>> ✓ General Information	Print Edit
>> ✓ Emergency Contacts	Print Edit
>> ✓ Allergies	Print Edit
>> ✓ Medications	Print Edit
>> ✓ Health History	Print Edit
>> ✓ Immunizations	Print Edit
>> ✓ Authorizations	Print Edit
>> ✓ Pick Up Authorization	Print Edit
>> ✓ Travel	Print Edit

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REFERENCE - YARS System Link

YARS will upload to CampDoc twice a week (once a YARS entry has been approved). Based on entries in YARS, CampDoc will receive a data spreadsheet that looks like this:

L1 (Session Type)	L2 (Program Name)	L3	L4 (Session Name)	Start Date (Program)	End Date (Program)
Residential	2024- UWGB Upward Bound	2024	Math & Science Middle School Full Day	6/17/2024	7/27/2024
Residential	2024 UWGB GEAR UP	2024	Spring College Tour Full Day	7/8/2024	7/12/2024
Commuter	2024 Swim	2024	Beginner Swim 2nd-6 th Grade Half Day	7/15/2024	7/30/2024

*We have requested CampDoc to not use L3 or L1. Sessions are mapped to Program Name only.