



Estate Gift Declaration

- I/We have named the UW-Green Bay as a beneficiary of a (retirement plan, IRA or Life Insurance Policy).
- I/We have included the UW-Green Bay in my will or living trust.
- I/We have established an income-producing gift arrangement for the benefit of UW-Green Bay (charitable gift annuity, charitable remainder trust, charitable lead trust).

Please provide a copy of relevant legal documents that define your gift.

Gift Amount

Please select either dollar amount or percentage of source fund:

- \$ _____
- or
- ____% of _____
(approx. value of source fund)

Gift Designation

Please use my gift toward:

- Whatever the university determines is its greatest need.
- Other: _____

Contact Information

Name(s) (first, last) _____

Address _____

City/State/Zip _____

Phone _____

Email _____

Class Year (if applicable) _____

Gift Recognition

I am pleased to accept membership into the Niagara Legacy Society at UW-Green Bay.

Signature

Date

- I wish to remain anonymous.

Thank you for sharing your legacy plans with UW-Green Bay!