



## Estate Gift Declaration

- I/We have named UW-Green Bay as a beneficiary of a (retirement plan, IRA or Life Insurance Policy).
- I/We have included UW-Green Bay in my will or living trust.
- I/We have established an income-producing gift arrangement for the benefit of UW-Green Bay (charitable gift annuity, charitable remainder trust, charitable lead trust).

*Please provide a copy of relevant legal documents that define your gift.*

### Gift Amount

Please select either dollar amount or percentage of source fund:

- \$ \_\_\_\_\_  
or
- \_\_\_\_% of \_\_\_\_\_  
(approx. value of source fund)

### Gift Designation

Please use my gift toward:

- Whatever the university determines is its greatest need.
- Other: \_\_\_\_\_

### Contact Information

Name(s) (first, last) \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

Class Year (if applicable) \_\_\_\_\_

UW-Green Bay Foundation Tax ID#: **45-16008658**

### Gift Recognition

I am pleased to accept membership into the Niagara Legacy Society at UW-Green Bay.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

- I wish to remain anonymous.

Thank you for sharing your legacy plans with UW-Green Bay!